RECEIVED
NOV 20 2017
S.D. SEC. OF STATE
635150

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 16, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Lincoln and Minnehaha Counties, South Dakota
$10,990,000 Limited Tax Capital Outlay Refunding Certificates
(Crossover Partial Advance Refunding), Series 2017A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews

Deb Mathews,
Advanced Certified Paralegal

Enc.

SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING)
SERIES 2017A

RECEIVED
NOV 20 2017
S.D. SEC. OF STATE
63050

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017A

3. Date of issue: November 16, 2017

4. Purpose of issue: The District is issuing the Series 2017A Certificates for the purpose of (a) refunding the Series 2009B Refunded Certificates, which consist of the District's outstanding Limited Tax General Obligation Taxable Certificates, Series 2009B (Build America Bonds-Direct Payment to Issuer), dated July 23, 2009, maturing as term certificates on July 1 in the years 2020, 2021, 2022, 2023, 2024, 2026 and 2029, in the total aggregate principal amount of $12,215,000, (b) paying the interest due and owing on the Series 2017A Certificates prior to the redemption of the Series 2009B Refunded Certificates, and (c) paying certain costs of issuing the Series 2017A Certificates.

4. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $10,990,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates(Crossover Partial Advance Refunding), Series 2017A is true and correct on this 16th day of November 2017.

By: Todd Vik
Its: Business Manager

D|A|DAVIDSON

CERTIFICATE DEBT SERVICE

SIOUX FALLS SCHOOL DISTRICT 49-5, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017A
Crossover Partial Advance Refunding of Series 2009B (Build America Certificates)
Non-BQ, AA+ Rating (AA- underlying), 2029 Final Maturity
Final Pricing (Psc5)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			353,316.67	353,316.67	
02/01/2019			249,400.00	249,400.00	
06/30/2019					602,716.67
08/01/2019			249,400.00	249,400.00	
02/01/2020	440,000	5.000%	249,400.00	689,400.00	
06/30/2020					938,800.00
08/01/2020	445,000	5.000%	238,400.00	683,400.00	
02/01/2021	455,000	5.000%	227,275.00	682,275.00	
06/30/2021					1,365,675.00
08/01/2021	470,000	5.000%	215,900.00	685,900.00	
02/01/2022	480,000	5.000%	204,150.00	684,150.00	
06/30/2022					1,370,050.00
08/01/2022	490,000	5.000%	192,150.00	682,150.00	
02/01/2023	505,000	5.000%	179,900.00	684,900.00	
06/30/2023					1,367,050.00
08/01/2023	520,000	4.000%	167,275.00	687,275.00	
02/01/2024	525,000	5.000%	156,875.00	681,875.00	
06/30/2024					1,369,150.00
08/01/2024	540,000	5.000%	143,750.00	683,750.00	
02/01/2025	550,000	5.000%	130,250.00	680,250.00	
06/30/2025					1,364,000.00
08/01/2025	565,000	5.000%	116,500.00	681,500.00	
02/01/2026	580,000	5.000%	102,375.00	682,375.00	
06/30/2026					1,363,875.00
08/01/2026	595,000	5.000%	87,875.00	682,875.00	
02/01/2027	605,000	5.000%	73,000.00	678,000.00	
06/30/2027					1,360,875.00
08/01/2027	620,000	5.000%	57,875.00	677,875.00	
02/01/2028	640,000	3.000%	42,375.00	682,375.00	
06/30/2028					1,360,250.00
08/01/2028	645,000	3.000%	32,775.00	677,775.00	
02/01/2029	655,000	3.500%	23,100.00	678,100.00	
06/30/2029					1,355,875.00
08/01/2029	665,000	3.500%	11,637.50	676,637.50	
06/30/2030					676,637.50
	10,990,000		3,504,954.17	14,494,954.17	14,494,954.17